



MARKET RELEASE

14 December 2017

Kingsrose Mining Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Kingsrose Mining Limited ("Company") will be reinstated to official quotation as from 10am AEDT on Monday 18 December 2017 following the Company's completion of a recapitalisation.

The following information is released as pre-reinstatement disclosure.

1. Top 20 holders.
2. Distribution schedule.
3. A statement setting out the capital structure of the Company.
4. The Company's pro forma balance sheet.
5. A consolidated activities report setting out the proposed business strategy of the Company.
6. Full terms and conditions of all options on issue.
7. Full terms and conditions of the employee incentive scheme.
8. Securities Trading Policy.
9. Recapitalisation confirmations.

Security Code: KRM

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