



KINGSROSE
MINING LIMITED

ASX Announcement
8 September 2017

Update regarding resumption of trading in Kingsrose shares

Kingsrose Mining Limited (ASX: KRM) (“Kingsrose” or the “Company”) provides the following update in relation to the re-instatement of trading in its shares on the ASX.

The recent appointment of a new Board and management team following the cessation of external administration was a significant step in the transfer of operational and management control of the Company back to shareholders. The new Board is now in the process of undertaking a comprehensive review of the Company and its operations which is focussed on delivering a long term and low cost mining operation which extracts full value for all stakeholders of the highly prospective Way Linggo Project. The Company is pleased to advise this is now nearing completion. The Board deemed it prudent to complete this review prior to the re-instatement of trading in the Company’s securities on the ASX.

As previously advised, ASX requires the Company to satisfy a number of conditions for the re-instatement to the official list. This was anticipated to occur around 15 September 2017. ASX has agreed to extend this to 15 December 2017, giving Kingsrose sufficient time to complete its operational review. However, it is anticipated that re-instatement of trading on ASX is expected to occur before this date.

The Board will continue to keep shareholders updated regarding the timing for the re-instatement of trading in the Company’s shares on the ASX.

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