

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	KINGSROSE MINING LIMITED
ABN	49 112 389 910

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Christopher Morris
Date of last notice	26 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Goldcrest Corporation Pty Ltd – a Company of which Mr Morris is a Director and in which he has a beneficial interest</p> <p>Goldcrest Corporation Pty Ltd ATF <John Morris Super Fund A/C> - Mr Morris is a Director of Goldcrest Corporation Pty Ltd and is a member of the John Morris Super Fund A/C</p> <p>Goldcrest Corporation Pty Ltd ATF <Morris Super Fund A/C> - Mr Morris is a Director of Goldcrest Corporation Pty Ltd and is a member of the Morris Super Fund A/C</p>
Date of change	10 May 2016
No. of securities held prior to change	<p>Goldcrest Corporation Pty Ltd 7,100,000 Fully Paid Ordinary Shares</p> <p>Goldcrest Corporation Pty Ltd ATF <John Morris Super Fund A/C> 500,000 Fully Paid Ordinary Shares</p>
Class	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	2,000,000
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$380,000 (\$0.19 per share)
No. of securities held after change	<p>Goldcrest Corporation Pty Ltd 7,100,000 Fully Paid Ordinary Shares</p> <p>Goldcrest Corporation Pty Ltd ATF <John Morris Super Fund A/C> 500,000 Fully Paid Ordinary Shares</p> <p>Goldcrest Corporation Pty Ltd ATF <Morris Super Fund A/C> 2,000,000 Fully Paid Ordinary Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transaction

Part 2 – Change of director's interests in contracts – Not Applicable

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	

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Interest after change	
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Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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