

ASX Announcement
3 August 2017

CANCELLATION OF SECURITIES

The Company wishes to advise that no fully paid ordinary shares were issued under the Prospectus lodged with ASIC and ASX on 1 August 2017.

Following the resignation of employees, the following securities have been cancelled; 416,413 Share Performance Rights, 2,000,000 Options (\$0.27, 8 March 2019) and 500,000 Options (\$0.26, 18 November 2018).

The capital structure of the Company is as follows:

Quoted Securities

730,007,352 Ordinary Fully Paid Shares (ASX: KRM).

Unquoted Securities

Number	Instrument	ASX Code	Exercise Price	Expiry Date
4,300,000	Employee Options	KRMAK	\$0.26	18 Nov 2018
1,000,000	Employee Options	KRMAK	\$0.27	8 Mar 2019
5,000,000	Unlisted Options		\$0.20	25 Nov 2019

-ENDS-

For further information please contact:

Joanna Kiernan
Company Secretary
+61 8 9381 5588

info@kingsrosemining.com.au