

SHAREHOLDER COMMUNICATION POLICY

The Board aims to ensure that the Shareholders are informed of all major developments affecting the Company.

ELECTRONIC COMMUNICATION

The Company makes available on its website the following information on a regular and up-to-date basis:

- All Company announcements,
- Financial information including annual reports,
- Notices of meetings and explanatory materials,
- Analyst reports and media articles, and
- Corporate Governance Policies.

The Company provides Shareholder materials directly through electronic means. A Shareholder may request a hard copy of the Company's annual report to be posted to them.

Shareholders may also communicate via electronic means with the Company's Share Registry and may register to access personal shareholding information and receive electronic information.

In addition to the above, provision is made on the Company's website for Shareholders to register to receive information updates.

MEETINGS

The Company considers general meetings to be an effective means to communicate with Shareholders.

The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner. In addition, Shareholders are specifically requested to vote on the appointment and aggregate remuneration of Directors, the granting of equity based incentives to the Directors and changes to the Company's Constitution.

Shareholder participation at meetings is actively encouraged with a designated time set aside for a Question and Answer session once the formal business of the meeting has been concluded.



KINGSROSE
MINING LIMITED

SHAREHOLDER QUERIES

The Company respects Shareholder's rights for information and ensures that it provides information as required in relation to its continuous disclosure obligations. Individual Shareholder queries are address by qualified personnel within the organisation such as the Managing Director or Company Secretary, taking into consideration the Company's disclosure obligations.

Shareholders may address queries to the Company via email info@kingsrosemining.com.au or telephone +61 8 9486 1149.

Prepared by:	Company Secretary
Approved by:	Board of Directors
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